

Wheeling Jesuit University
2008-2009 Verification Form
Dependent

Student's Name _____ SS# _____

Taxable Income

Student

For 2007, have you filed a Federal income tax return?

I have already filed _____ I will file, but have not yet filed _____ I will not file _____

What Federal income tax return did you file or will you file for 2007?

IRS 1040 _____ IRS 1040A/EZ/Telefile _____

Parent

For 2007, have your parents filed their Federal income tax return?

My parents have already filed _____ My parents will file, but have not yet filed _____

My parents will not file _____

What Federal income tax return did your parents file or will your parents file for 2007?

IRS 1040 _____ IRS 1040A/EZ/Telefile _____

Household Information

Please list below the people that your parents will support between July 1, 2008 and June 30, 2009. Include your parents and anyone who will live with your parents *and* who will receive more than half their support from your parents between July 1, 2008 and June 30, 2009. For dependents reported in household information, please indicate the college they will attend at least half-time in a degree seeking program from July 1, 2008 through June 30, 2009.

<u>Full Name</u>	<u>Relationship to Student</u>	<u>Age</u>	<u>College in 2008-2009</u>
1. XXXXXXXXXXXXX	Student (you)	XX	Wheeling Jesuit University
2. _____	_____	___	_____
3. _____	_____	___	_____
4. _____	_____	___	_____
5. _____	_____	___	_____
6. _____	_____	___	_____
7. _____	_____	___	_____

Certification

We certify that all information reported on this statement and on the Free Application for Federal Student Aid (FAFSA) is complete and accurate.

Student's Signature Parent's Signature Date

Untaxed Income/Benefits

Please complete Worksheets A, B, and C, both columns. If a line does not pertain to you and/or your parents, place a zero (0) in the amount column. This section verifies information in Questions 40, 41, 42, 84, 85, and 86 on the FAFSA.

Worksheet A		
Student	Calendar Year 2007	Parents
\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in Question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
\$	Total student (Question 40)	(Question 84) Total parents \$

Worksheet B		
Student	Calendar Year 2007	Parents
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$	Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 20- non-farmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$XXXXXXXXXX
\$	Total student (Question 41)	(Question 85) Total parents \$

Worksheet C		
Student	Calendar Year 2007	Parents
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$
\$	Child support paid because of divorce or separation or as a result of legal requirement. Do not include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based work programs employment portions of fellowship and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Total student (Question 42)	(Question 86) Total parents \$