

**Wheeling Jesuit University**  
**2009-2010 Verification Form**  
**Dependent**

Student's Name \_\_\_\_\_ Student ID # \_\_\_\_\_

**Taxable Income**

**Student**

For 2008, have you filed a Federal income tax return?

I have already filed \_\_\_\_\_ I will file, but have not yet filed \_\_\_\_\_ I will not file \_\_\_\_\_

What Federal income tax return did you file or will you file for 2008?

IRS 1040 \_\_\_\_\_ IRS 1040A/EZ/Telefile \_\_\_\_\_

**Parent**

For 2008, have your parents filed their Federal income tax return?

My parents have already filed \_\_\_\_\_ My parents will file, but have not yet filed \_\_\_\_\_

My parents will not file \_\_\_\_\_

What Federal income tax return did your parents file or will your parents file for 2008?

IRS 1040 \_\_\_\_\_ IRS 1040A/EZ/Telefile \_\_\_\_\_

**Household Information**

Please list below the people that your parents will support between July 1, 2009 and June 30, 2010. Include your parents and anyone who will live with your parents *and* who will receive more than half their support from your parents between July 1, 2009 and June 30, 2010. For dependents reported in household information, please indicate the college they will attend at least half-time in a degree seeking program from July 1, 2009 through June 30, 2010.

<u>Full Name</u>	<u>Relationship to Student</u>	<u>Age</u>	<u>College in 2009-2010</u>
1. XXXXXXXXXXXXX	Student (you)	XX	Wheeling Jesuit University
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____

**Certification**

We certify that all information reported on this statement and on the Free Application for Federal Student Aid (FAFSA) is complete and accurate.

\_\_\_\_\_  
 Student's Signature                      Parent's Signature                      Date

Please complete both columns. If a line does not pertain to you and/or your parents, place a zero (0) in the amount column. This section verifies information in Questions 46, 47, 94 and 95 on the FAFSA.

**2008 Additional Financial Information**

<b>Student</b>		<b>Parents</b>
\$ _____	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$ _____
\$ _____	b. Child support <b>paid</b> because of divorce or separation or as a result of legal requirement. Do not include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents)	\$ _____
\$ _____	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ _____
\$ _____	d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
\$ _____	e. Combat pay or special combat pay. Only enter amount that taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12 Code Q)	\$ _____
\$ _____	<b>Total Student (Question 46)</b>	<b>(Question 94)Total Parents \$ _____</b>

**2008 Untaxed Income**

<b>Student</b>		<b>Parents</b>
\$ _____	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H, and S.	\$ _____
\$ _____	b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040- line 28 + line 32 or 1040A-line 17	\$ _____
\$ _____	c. Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$ _____
\$ _____	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$ _____
\$ _____	e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	f. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____
\$ _____	h. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
\$ _____	i. Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ _____
\$ _____	j. Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$XXXXXXXXXX
\$ _____	<b>Total Student (Question 47)</b>	<b>(Question 95) Total Parents \$ _____</b>