

**Wheeling Jesuit University
2011-2012 Independent Verification Form**

Name _____ Student ID # _____

Taxable Income

For 2010, have you and/or spouse (if married) filed a Federal income tax return?

I (we) have already filed _____ I (we) will file, but have not yet filed _____
I (we) will not file _____

What Federal income tax return did you file or will you file for 2010?

IRS 1040 _____ IRS 1040A/EZ/Telefile _____

Household Information

Please list below the people that you (and/or spouse) will support between July 1, 2011 and June 30, 2012. Include your spouse (if married) and anyone who will live with you (and/or spouse) and who will receive more than half their support from you between July 1, 2011 and June 30, 2012. For dependents reported in household information, please indicate the college **they will attend at least half-time in a degree seeking program from July 1, 2011 through June 30, 2012.**

<u>Full Name</u>	<u>Relationship to Student</u>	<u>Age</u>	<u>College in 2011-2012</u>
1. XXXXXXXXXXXXX	Student (You)	XX	Wheeling Jesuit University
2. _____	_____	___	_____
3. _____	_____	___	_____
4. _____	_____	___	_____
5. _____	_____	___	_____
6. _____	_____	___	_____
7. _____	_____	___	_____

Certification

By signing this form, I (we) certify that all information reported on this statement (front and back) and on the Free Application for Federal Student Aid (FAFSA) is complete and accurate.

Student's Signature Spouse's Signature Date

If a line does not pertain to you and/or your parents, place a zero (0) in the amount column. This section verifies information in Questions 43 and 44 on the FAFSA.

2010 Additional Financial Information

Student (and Spouse)

- a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
\$ _____
 - b. Child support **paid** because of divorce or separation or as a result of legal requirement. Do not include support for children in your (or your parents') household, as reported in question 93 (or question 72 for your parents)
\$ _____
 - c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$ _____
 - d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$ _____
 - e. Combat pay or special combat pay. Only enter amount that taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12 Code Q)
\$ _____
 - f. Earnings from work under a cooperative education program offered by a college.
\$ _____
- \$ _____ **Total Student (and Spouse) Question 43**

2010 Untaxed Income

Student (and Spouse)

- a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H, and S.
\$ _____
 - b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040- line 28 + line 32 or 1040A-line 17
\$ _____
 - c. Child support **received** for all children. Don't include foster care or adoption payments.
\$ _____
 - d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$ _____
 - e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$ _____
 - f. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$ _____
 - g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.
\$ _____
 - h. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$ _____
 - i. Other untaxed income not reported in items 44a through 44h, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040-line 67 and the first \$2,400 of unemployment benefits received. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$ _____
 - j. Money **received**, or paid on your behalf (e.g., bills), not reported elsewhere on this form
\$ _____
- \$ _____ **Total Student (and Spouse) Question 44**